

2025 Certified Financial Planning Course Dates

Spring Term 1 (1/13/25-3/9/25)

- CFP 303: Investment Planning
- CFP 301: General Principles of Financial Planning
- CFP 305: Retirement Savings & Income Planning
- CFP 302: Risk Management and Insurance Planning



Spring Term 2 (3/10/25-5/4/25)

- CFP 301: General Principles of Financial Planning
- CFP 307: Financial Plan Development

2025 Certified Financial Planning Course Dates


Summer Term 1 (5/5/25 – 6/29/25)

- CFP 301: General Principles of Financial Planning
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Summer Term 2 (6/30/25-8/24/25)

- CFP 304: Tax Planning

Fall Term 1 (8/25/25 – 10/19/25)

- CFP 301: General Principles of Financial Planning
 - CFP 304: Tax Planning
 - CFP 303: Investment Planning
 - CFP 306: Estate Planning
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2025 Certified Financial Planning Course Dates

Fall Term 2 (10/20/25-12/14/25)

- CFP 307: Financial Plan Development
- CFP 301: General Principles of Financial Planning
- CFP 305: Retirement Savings & Income Planning
- CFP 302: Risk Management and Insurance Planning