

2025 Certified Financial Planning Course Dates

Fall Term 1 (8/25/25-10/19/25)

- CFP 301: General Principles of Financial Planning
 - CFP 304: Tax Planning
 - CFP 303: Investment Planning
 - CFP 306: Estate Planning
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Fall Term 2 (10/20/25-12/14/25)

- CFP 307: Financial Plan Development
- CFP 301: General Principles of Financial Planning
- CFP 305: Retirement Savings & Income Planning
- CFP 302: Risk Management and Insurance Planning

2026 Certified Financial Planning Course Dates

Spring Term 1 (1/12/26-3/8/26)

- CFP 303: Investment Planning
 - CFP 301: General Principles of Financial Planning
 - CFP 305: Retirement Savings & Income Planning
 - CFP 302: Risk Management and Insurance Planning
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Spring Term 2 (3/9/26-5/3/26)

- CFP 301: General Principles of Financial Planning
- CFP 307: Financial Plan Development
- CFP 304: Tax Planning
- CFP 306: Estate Planning

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2026 Certified Financial Planning Course Dates

Summer Term 1 (5/4/26-6/28/26)

- CFP 301: General Principles of Financial Planning



Summer Term 2 (6/29/26-8/23/26)

- CFP 304: Tax Planning



2026 Certified Financial Planning Course Dates

Fall Term 1 (8/31/26-10/25/26)

- CFP 301: General Principles of Financial Planning
 - CFP 304: Tax Planning
 - CFP 303: Investment Planning
 - CFP 306: Estate Planning
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Fall Term 2 (10/26/26-12/20/26)

- CFP 307: Financial Plan Development
- CFP 301: General Principles of Financial Planning
- CFP 305: Retirement Savings & Income Planning
- CFP 302: Risk Management and Insurance Planning