

23/24 Certified Financial Planning Course Dates

Fall 2023 (10/23/23-12/17/23)

- CFP 302: Risk Management and Insurance Planning
- CFP 304: Tax Planning
- CFP 307: Financial Plan Development

Spring 2024 Term 1 (1/8/24-3/3/24)

- CFP 303: Investment Planning
- CFP 305: Retirement Savings & Income Planning

Spring 2024 Term 2 (3/4/24-4/28/24)

- CFP 301: General Principles of Financial Planning
- CFP 307: Financial Plan Development